

ANNUAL GENERAL MEETING OF SHAREHOLDERS 2024

This attendance, proxy and remote voting card is issued in relation to the Annual General Meeting of Shareholders of Unicaja Banco, SA (the Company), which will be held in Malaga, at its registered office, located at Avenida de Andalucía 10 and 12, post code 29007, at **10:30 a.m. on 5 April 2024**, on first call or, if there is not a sufficient quorum, on second call, on **6 April 2024**, at the same place and time, in accordance with the agenda on the back of this card. The holder of this card can, alternatively: use the card as an accrediting document to attend the general meeting; exercise their right to vote remotely or delegate their representation in favor of a third party, whether or not a shareholder of the Company.

Nº. of registered shares:

SHAREHOLDER name:

Shareholder number:

Address:

Securities Account Code:

Attendance

The Shareholder attending in person to the General Meeting must sign this card, in the space provided below, and present it on the day of the General Meeting at the place where it is to be held, accompanied by their national identity document or any other document that legally allows them to prove their identity. It is noted that, in accordance with article 9.3 of the Bylaws and article 10.2 of the General Meeting Regulations, only Shareholders who hold a minimum of one thousand (1,000) shares may attend the General Meeting. The holders with a smaller number may group together until they complete, at least, said number, naming their representative. The shares representing said capital must be registered in the corresponding accounting record at least five (5) days prior to the day on which the Meeting is to be held. For remote attendance by the shareholder or their representative, the rules established in the announcement of the call of the General Meeting and on the Company's corporate website (www.unicajabanco.com) must be observed.

DATE AND SIGNATURE OF THE SHAREHOLDER ATTENDING THE MEETING

Proxy

If a Shareholder does not plan to attend the General Meeting, he/she may grant his/her representation to any other person, natural or legal. To do this, he must complete this section of the card and sign it. The delegation can be sent to the Company by delivery to the registered office of Unicaja Banco, SA (Avenida de Andalucía, 10 - 12, 29007 Málaga; Reference: Shareholder and Bondholder Service Office) or by ordinary post. In the case of remote delegation, the completed card must arrive at the registered office no later than 3:00 p.m. on 4 April 2024. The proxy is revocable; the attendance of the represented person, in person, by remote means or by casting a remote vote, implies the revocation of the delegation.

The Shareholder in whose favor this card has been issued grants his/her representation for this General Meeting to: (Check as appropriate).

☐ 1. The Chairman of the General Meeting of Shareholders.☐ 2. _____.

Any proxy that does not contain a nominative expression of the person, whether natural or legal, to whom it is delegated, will be deemed to have been granted to the Chairman of the General Meeting of Shareholders. If the proxy appointed by the shareholder is a member of the Board of Directors (including the Chairman), he or she could be in a situation of conflict of interest in relation to the items included in items Three, Five and Seven of the agenda, in which case the proxy will be understood to be granted to the non-director Vice Secretary, except in those cases in which precise voting instructions are included for each of said items.

The shareholder can provide his/her precise voting instructions by checking the corresponding box with a cross in the following table. If any box is not completed, it will be understood that the proxy votes in favor of the proposed resolutions made by the Board of Directors and in the direction that he/she deems appropriate in the case of voting of proposed resolutions not submitted by the Board of Directors.

Voting instructions for proxy with this card.

Voting direction	1.1	1.2	2	3	4	5.1	5.2	5.3	6	7	8
In favor											
Against											
Abstention											
Blank											

Proposals regarding items not included in the agenda of the call

Proxy will extend to proposals relating to items not included in the agenda. In such case, unless the "Abstention" box is checked or other voting instructions are indicated, the Shareholder instructs the proxy to vote in the direction that he or she believes is most favorable to the interests of the represented party, within the framework of the corporate interest.

☐ 1. Abstention☐ 2. Other instructions _____.

If the proxy appointed by the Shareholder is a member of the Board of Directors (including the Chairman), he or she could be in a situation of conflict of interest in relation to the items not included in the agenda and that refer to the separation or action of social responsibility against the proxy, in which case, the proxy will be understood to be conferred on the non-director Vice Secretary. If a situation of conflict of interest occurs, in the absence of precise instructions, the proxy will abstain from voting.

DATE AND SIGNATURE OF THE SHAREHOLDER WHO DELEGATES

DATE AND SIGNATURE OF THE PROXY ATTENDING THE MEETING

Shareholders who wish to delegate by electronic means

Shareholders may delegate representation by electronic means. To do this, they must comply with the rules included in the Regulations of the General Meeting, in the notice of call and on Unicaja's corporate website.

Attendance of proxies by electronic means

For the shareholder's proxy to attend the General Meeting by electronic means, he/she must prove the delegation and his/her identity to the Company, by sending the Attendance, Proxy and Voting Card signed by the shareholder or, where applicable, a copy of the power of attorney stating the representation, and a copy of the DNI, NIE or Passport of the proxy, which must be received by the Company no later than 3:00 p.m. on 4 April 2024, either by postal mail at the corporate

headquarters of the Company (Avenida de Andalucía, 10-12, 29007 Málaga), or by email (buzondeaccionistas@unicaja.es). We warn you that the deadline for accrediting representation coincides with the deadline for prior registration for remote attendance, so if you are interested in attending the Meeting through a proxy, please read carefully the rules provided in the notice of call.

Remote voting

The Shareholder in whose favor this card has been issued may vote remotely on the proposed resolutions on the items included in the agenda of this General Meeting, checking the corresponding box with a cross depending on the meaning of the voting direction or abstention, and signing in the place designated for this purpose. If any of the boxes is not checked, it will be understood that the vote is in favor of the Board of Directors' proposal. The shareholder who casts his/her vote remotely will be considered present for the purposes of the constitution of the General Meeting. The vote thus expressed can be sent to the Company by delivery at the registered office of Unicaja Banco, SA (Avenida de Andalucía, 10 - 12, 29007 Málaga; Reference: Office of Shareholder Services and Relations with Bondholders), or by postal correspondence. The completed card must arrive at the registered office no later than 3:00 p.m. on 4 April 2024. Remote voting is not possible for possible proposals on items not included in the agenda. In the event that there are items not included in the agenda, the shares of Shareholders who have participated in the General Meeting through remote voting means will not be considered as shares present or represented. If the proxy and remote voting sections are signed, the remote voting will prevail, and the proxy will be void.

Voting direction	1.1	1.2	2	3	4	5.1	5.2	5.3	6	7	8
In favor											
Against											
Abstention											
Blank											

DATE AND SIGNATURE OF THE SHAREHOLDER WHO VOTES

Shareholders who wish to vote remotely prior to the General Meeting by electronic means

The Company makes available to shareholders the possibility of voting on the proposed resolution on the agenda of the Meeting by electronic means. To do this, they must follow the procedure provided for in the Regulations of the General Meeting, in the notice of call and on the corporate website.

AGENDA

One.- Approval of the Annual Accounts (balance sheet, profit and loss account, statement of recognized income and expense, statement of changes in equity, cash flow statement and notes) and Management Report of Unicaja and its consolidated group, corresponding to the financial year ending on 31 December 2023.

1.1. Approval of the Annual Accounts of Unicaja Banco, S. A., stated by the Board of Directors, as well as of the Management Report, prepared by the same body, corresponding to the financial year ending on 31 December 2023.

1.2. Approval of the Annual Accounts of the Consolidated Group of Unicaja Banco, S. A., stated by the Board of Directors, as well as of the Management Report, prepared by the same body, corresponding to the financial year ending on 31 December 2023.

Two.- Approval of the Consolidated Non-financial Information Statement, corresponding to the financial year ending on 31 December 2023.

Three.- Approval of the Board of Directors' management during the financial year ending on 31 December 2023.

Four.- Approval of the proposed allocation of profit corresponding to the financial year ending on 31 December 2023.

Five. - Appointment, re-election and ratification of Directors.

5.1. Ratification or, if applicable, appointment of Mr. José Sevilla Álvarez as independent director.

5.2. Re-election of Ms. María Luisa Arjonilla López as independent director.

5.3. Appointment of Mr. Víctor Covián Regales as proprietary director.

Six. – Share capital reduction by means of the redemption of own shares, with a charge to unrestricted reserves. Amendment of Article 5 of the Bylaws. Delegation to the Board of Directors with the power of substitution.

Seven.- Advisory vote on the Annual Report on Remuneration of Directors corresponding to the business year ending on 31 December 2023.

Eight.- Delegation of powers to execute, construe, supplement, develop, correct and implement the resolutions adopted by the General Meeting of Shareholders.

PERSONAL DATA PROTECTION

In accordance with the personal data protection regulations, the personal data of the shareholders and, where applicable, their representatives, provided to the Company for the exercise of their rights to information, attendance, delegation and voting at the General Meeting or that are provided by the banking entities and securities companies and agencies in which the former have their shares deposited, through Sociedad de Gestión de los Sistemas de Registración, Compensación y Liquidación de Valores, SAU (IBERCLEAR), will be processed by Unicaja Banco, SA, as responsible for the processing, with address at Avenida de Andalucía, 10-12, Málaga (ZIP code: 29007), for the purpose of managing and controlling the call, holding and dissemination of the General Meeting in compliance with its legal obligations derived from the existing shareholding relationship. Likewise, it is reported that it is planned that the General Meeting will be the subject of audiovisual recording with the sole and exclusive purpose of its public dissemination through the corporate website. of the Company (www.unicajabanco.com).

By attending the General Meeting, attendees expressly, unequivocally, and conclusively accept and consent to the collection, processing, reproduction, distribution, public communication, visualization and dissemination of their voice, image and any other personal data that may be captured and expressed during the General Meeting. Likewise, the purpose of the processing is based on the fulfillment of a legitimate interest of the Company to record and broadcast the General Meeting that is recognized in the recommendations of the Code of Good Governance of Listed Companies that apply to it, as well as in the consent of the person attending the General Meeting, having other means at their disposal to exercise their rights.

In the event that natural persons other than the holder or, where appropriate, a third party other than the shareholder, attend the General Meeting, the shareholder must inform them of the points mentioned in the previous paragraphs in relation to the processing of personal data, must obtain consent of the proxy and, comply with any other requirements that may be applicable for the correct transfer of personal data to Unicaja, without the latter having to carry out any additional action towards the interested parties. The legal grounds for the processing of data from these third parties are the same as those described above for shareholders.

The data will be accessible to the Notary who will attend the General Meeting and may be provided to third parties by legal obligation or accessible to the public from any location inside and outside the European Union, insofar as they appear in the documentation available on the website (www.unicajabanco.com) or are stated at the General Meeting whose development will be the object of audiovisual recording and public dissemination on said website.

The processing of personal data is necessary for the aforementioned purposes and is based on compliance with legal obligations derived from the existing shareholding relationship. The data will be conserved during the development of said relationship and, after that, for the applicable prescription periods of any legal or contractual actions.

The holders of the personal data may send their requests for access, rectification, deletion, opposition, limitation to the processing, portability, as well as withdraw the consent previously granted, by written communication addressed to the Unicaja Personal Data Protection Office, Avenida de Andalucía 10 and 12, Málaga (ZIP code: 29007) or by sending an email to the address oficina.proteccion.datos@unicaja.es. In any case, they can always contact the Agencia Española de Protección de Datos, the Spanish authority on data protection, www.aepd.es.

IMPORTANT INFORMATION: Shareholders are informed that the Board of Directors expects that the General Meeting will be held on first call on 5 April 2024.