

UNICAJA BANCO, S.A.

(ABSORBING COMPANY)

LIBERBANK, S.A.

(ABSORBED COMPANY)

Announcement of merger by absorption

Pursuant to Article 43 of the Spanish Law 3/2009 of 3 April, on structural changes in companies (**Law on Structural Changes, LSC**), it is hereby announced that the General Meetings of Shareholders of Unicaja Banco, S.A. and Liberbank, S.A., held on 31 March 2021, approved the merger by absorption of Liberbank, S.A. by Unicaja Banco, S.A., which will entail the extinction, via dissolution without liquidation, of Liberbank, S.A., and the universal transfer *en bloc* of all of its equity to Unicaja Banco, S.A., which will acquire all the rights and obligations of Liberbank, S.A. by universal succession.

The effectiveness of the merger is subject as condition precedent to obtaining certain administrative authorizations.

The merger agreement was approved in the terms set in the common draft terms of merger signed by the board of directors of the merging companies on 29 December 2020, posted on the websites of Unicaja Banco, S.A. (www.unicajabanco.com) and Liberbank, S.A. (<https://corporativo.liberbank.es>) on that same date, with the possibility to be downloaded and printed. The posting of the draft merger terms was recorded through two announcements published in the Boletín Oficial del Registro Mercantil (Official Gazette of the Trade Register) on 12 January 2021, with regard to Unicaja Banco, S.A. website, and on 21 January 2021, with regard to Liberbank, S.A. website.

In accordance with the provisions of Article 43 of the LSC, it is expressly reminded the right of shareholders and creditors of each of the companies involved in the merger to obtain the full text of the resolutions adopted and of the merger Balance sheet of each of the mentioned companies (replaced in both cases by the half-yearly financial report as at 30 June 2020, under Article 36.3 of the LSC). All such documents are available at the respective registered offices of the companies and on the websites of Unicaja Banco, S.A. (www.unicajabanco.com) y Liberbank, S.A. (<https://corporativo.liberbank.es/>).

Likewise, it is also expressly reminded the right to objection of creditors and bondholders of the merging companies whose credits are not sufficiently guaranteed under the terms of Article 44 of the LSC, during a period of one month from the publication of the last merger announcement.

Malaga and Madrid, 5 April 2021. The Secretary of the Board of Directors of Unicaja Banco, S.A., Teresa Sáez Ponte.- The Secretary of the Board of Directors of Liberbank, S.A., Jesús María Alcalde Barrio.