

UNICAJA BANCO, S.A. AND ITS´ SUBSIDIARIES (UNICAJA BANCO GROUP)**CONSOLIDATED INCOME STATEMENT AT 31 MARCH 2014**

Thousand euros

1. INTEREST AND SIMILAR INCOME	239,083
2. INTEREST EXPENSE AND SIMILAR CHARGES	111,633
A) NET INTEREST INCOME	127,450
4. RETURN ON EQUITY INSTRUMENTS	12,014
5. LOSS/PROFIT OF COMPANIES VALUED AT EQUITY METHOD	6,918
6. FEE AND COMMISSION INCOME	35,690
7. FEE AND COMMISSION EXPENSE	4,401
8. GAINS/(LOSSES) ON FINANCIAL ASSETS AND LIABILITIES (NET)	44,735
8.1. Financial assets held for trading	(3,663)
8.2. Other financial instruments at fair value through profit or loss	-
8.3. Financial instruments not carried at fair value through profit or loss	28,452
8.4. Other	19,946
9. EXCHANGE DIFFERENCES (NET)	136
10. OTHER OPERATING INCOME	9,919
10.1. Insurance and reinsurance premiums collected	-
10.2. Sales and income from the provision of non-financial services	7,581
10.3. Other operating income	2,338
11. OTHER OPERATING EXPENSE	13,456
11.1. Expenses relating to insurance and reinsurance contracts	-
11.2. Variation in inventories	-
11.3. Other operating expenses	13,456
B) GROSS OPERATING INCOME	219,005
12. ADMINISTRATIVE EXPENSES	96,725
12.1. Staff costs	74,371
12.2. Other general administrative expenses	22,354
13. DEPRECIATION AND AMORTIZATION	8,153
14. PROVISIONS (NET)	10,928
15. IMPAIRMENT LOSSES ON FINANCIAL ASSETS (NET)	41,022
15.1. Loans and receivables	36,800
15.2. Other financial instruments not measured at fair value through profit or loss	4,222
C) PROFIT/(LOSS) FROM OPERATING ACTIVITIES	62,177
16. IMPAIRMENT LOSSES ON OTHER ASSETS (NET)	10,624
16.1. Goodwill and other intangible assets	477
16.2. Other assets	10,147
17. GAINS/(LOSSES) ON DISPOSAL OF ASSETS NOT CLASSIFIED AS NON-CURRENT ASSETS HELD FOR SALE	(36)
18. NEGATIVE GOODWILL ON BUSINESS COMBINATIONS	422,292
19. GAINS/(LOSSES) ON NON-CURRENT ASSETS HELD FOR SALE NOT CLASSIFIED AS DISCOUNTED OPERATIONS	(3,426)
D) PROFIT/(LOSS) BEFORE TAX	470,383
20. INCOME TAX	10,097
21. MANDATORY TRANSFER TO COMMUNITY PROJECTS AND WELFARE FUNDS	-
E) PROFIT/(LOSS) FROM CONTINUING OPERATIONS	460,286
22. INCOME FROM DISCONTINUED OPERATIONS (NET)	-
F) NET PROFIT	460,286
F.1) PROFIT/LOSS ATTRIBUTABLE TO PARENT ENTITY	459,567
F.2) PROFIT/LOSS ATTRIBUTABLE TO MINORITY INTERESTS	719