

UNICAJA BANCO, S.A. AND ITS' SUBSIDIARIES (UNICAJA BANCO GROUP)

CONSOLIDATED BALANCE SHEET AT 30 SEPTEMBER 2014

Thousand euros

ASSETS		LIABILITIES	
1. CASH AND BALANCES AT CENTRAL BANKS	476,721	1. FINANCIAL LIABILITIES HELD FOR TRADING	59,966
2. FINANCIAL ASSETS HELD FOR TRADING	164,389	1.1. DEPOSITS FROM CENTRAL BANKS	-
2.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	1.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
2.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	1.3. DEPOSITS FROM OTHER CREDITORS	-
2.3. DEBT SECURITIES	112,639	1.4. DEBT SECURITIES ISSUED	-
2.4. EQUITY INSTRUMENTS	-	1.5. TRADING DERIVATIVES	59,966
2.5. TRADING DERIVATIVES	51,750	1.6. SHORT POSITIONS	-
Memorandum item: Loaned or advanced as collateral	-	1.7. OTHER FINANCIAL LIABILITIES	-
3. OTHER FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS	-	2. OTHER FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS	-
3.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	2.1. DEPOSITS FROM CENTRAL BANKS	-
3.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	2.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
3.3. DEBT SECURITIES	-	2.3. DEPOSITS FROM OTHER CREDITORS	-
3.4. EQUITY INSTRUMENTS	-	2.4. DEBT SECURITIES ISSUED	-
Memorandum item: Loaned or advanced as collateral	-	2.5. SUBORDINATED LIABILITIES	-
4. AVAILABLE-FOR-SALE FINANCIAL ASSETS	12,954,985	2.6. OTHER FINANCIAL LIABILITIES	-
4.1. DEBT SECURITIES	11,989,318	3. FINANCIAL LIABILITIES AT AMORTISED COST	67,116,048
4.2. EQUITY INSTRUMENTS	965,667	3.1. DEPOSITS FROM CENTRAL BANKS	10,853,170
Memorandum item: Loaned or advanced as collateral	4,237,347	3.2. DEPOSITS FROM CREDIT INSTITUTIONS	1,007,404
5. LOANS AND RECEIVABLES	40,686,079	3.3. DEPOSITS FROM OTHER CREDITORS	50,834,552
5.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	2,383,149	3.4. DEBT SECURITIES ISSUED	2,708,179
5.2. LOANS AND ADVANCES TO OTHER DEBTORS	35,481,848	3.5. SUBORDINATED LIABILITIES	650,564
5.3. DEBT SECURITIES	2,821,082	3.6. OTHER FINANCIAL LIABILITIES	1,062,179
Memorandum item: Loaned or advanced as collateral	6,921,409	4. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-
6. HELD-TO-MATURITY INVESTMENTS	10,562,529	5. HEDGING DERIVATIVES	50,672
Memorandum item: Loaned or advanced as collateral	9,385,365	6. LIABILITIES ASSOCIATED WITH NON-CURRENT ASSETS HELD FOR SALE	13,393
7. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-	7. INSURANCE CONTRACTS LIABILITIES	28,714
8. HEDGING DERIVATIVES	885,431	8. PROVISIONS	652,281
9. NON-CURRENT ASSETS HELD FOR SALE	958,117	8.1. PROVISIONS FOR PENSIONS AND SIMILAR OBLIGATIONS	251,819
10. INVESTMENTS	538,004	8.2. PROVISIONS FOR TAXES AND OTHER LEGAL CONTINGENCIES	7,175
10.1. ASSOCIATES	309,887	8.3. PROVISIONS FOR CONTINGENT LIABILITIES AND COMMITMENTS	106,455
10.2. JOINTLY-CONTROLLED ENTITIES	228,117	8.4. OTHER PROVISIONS	286,832
11. INSURANCE CONTRACTS LINKED TO PENSIONS	140,203	9. TAX LIABILITIES	640,865
12. REINSURANCE ASSETS	6,996	9.1. CURRENT	98,982
13. TANGIBLE ASSETS	1,399,452	9.2. DEFERRED	541,883
13.1. PROPERTY, PLANT AND EQUIPMENT	1,049,783	10. WELFARE FUNDS	-
13.1.1. FOR OWN USE	1,049,783	11. OTHER LIABILITIES	275,526
13.1.2. LEASED OUT UNDER OPERATING LEASE	-		
13.1.3. ASSIGNED TO WELFARE PROJECTS	-		
13.2. INVESTMENT PROPERTIES	349,669		
Memorandum item: Acquired under finance lease	3,833		
14. INTANGIBLE ASSETS	1,986	TOTAL LIABILITIES	68,837,465
14.1. GOODWILL	184		
14.2. OTHER INTANGIBLE ASSETS	1,802		
15. TAX ASSETS	2,645,466		
15.1. CURRENT	58,061		
15.2. DEFERRED	2,587,405		
16. OTHER ASSETS	816,784		
16.1. INVENTORY	601,177		
16.2. OTHER	215,607		
TOTAL ASSETS	72,237,142		
		EQUITY	
		1. SHAREHOLDERS' EQUITY	2,783,276
		1.1. ASSIGNED CAPITAL	881,288
		1.1.1. REGISTERED	881,288
		1.1.2. LESS: NON-DEMANDED CAPITAL	-
		1.2. SHARE PREMIUM	1,132,857
		1.3. RESERVES	102,994
		1.3.1. ACCUMULATED RESERVES (LOSSES)	251,093
		1.3.2. RESERVES (LOSSES) OF ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	(148,099)
		1.4. OTHER EQUITY INSTRUMENTS	98,682
		1.4.1. EQUITY COMPONENT OF COMPOUND FINANCIAL INSTRUMENTS	98,682
		1.4.2. NON-VOTING EQUITY UNITS AND ASSOCIATE FUNDS (SAVINGS BANKS)	-
		1.4.3. OTHER	-
		1.5. LESS: TREASURY SHARES	14
		1.6. PROFIT OR LOSS ATTRIBUTED TO THE GROUP	567,469
		1.7. LESS: DIVIDENDS AND REMUNERATION	-
		2. VALUATION ADJUSTMENTS	261,314
		2.1. AVAILABLE-FOR-SALE FINANCIAL ASSETS	248,252
		2.2. CASH FLOW HEDGES	(7,767)
		2.3. HEDGES OF NET INVESTMENTS IN OPERATIONS ABROAD	-
		2.4. EXCHANGE DIFFERENCES	(95)
		2.5. NON-CURRENT ASSETS HELD FOR SALE	-
		2.6. ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	22,001
		2.7. OTHER VALUATION ADJUSTMENTS	(1,077)
		3. MINORITY INTERESTS	355,087
		3.1. VALUATION ADJUSTMENTS	10,768
		3.2. OTHER	344,319
		TOTAL EQUITY	3,399,677
		TOTAL LIABILITIES AND EQUITY	72,237,142
MEMORANDUM ITEMS			
1. CONTINGENT EXPOSURES	1,418,777		
2. CONTINGENT COMMITMENTS	3,966,585		