

UNICAJA BANCO, S.A. AND ITS' SUBSIDIARIES (UNICAJA BANCO GROUP)
CONSOLIDATED BALANCE SHEET AT 30 JUNE 2015

Thousand euros

ASSETS		LIABILITIES	
1. CASH AND BALANCES AT CENTRAL BANKS	775,885	1. FINANCIAL LIABILITIES HELD FOR TRADING	61,958
2. FINANCIAL ASSETS HELD FOR TRADING	243,046	1.1. DEPOSITS FROM CENTRAL BANKS	-
2.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	1.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
2.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	1.3. DEPOSITS FROM OTHER CREDITORS	-
2.3. DEBT SECURITIES	126,133	1.4. DEBT SECURITIES ISSUED	-
2.4. EQUITY INSTRUMENTS	-	1.5. TRADING DERIVATIVES	61,958
2.5. TRADING DERIVATIVES	116,913	1.6. SHORT POSITIONS	-
Memorandum item: Loaned or advanced as collateral	1,985	1.7. OTHER FINANCIAL LIABILITIES	-
3. OTHER FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS	-	2. OTHER FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS	-
3.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	2.1. DEPOSITS FROM CENTRAL BANKS	-
3.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	2.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
3.3. DEBT SECURITIES	-	2.3. DEPOSITS FROM OTHER CREDITORS	-
3.4. EQUITY INSTRUMENTS	-	2.4. DEBT SECURITIES ISSUED	-
Memorandum item: Loaned or advanced as collateral	-	2.5. SUBORDINATED LIABILITIES	-
4. AVAILABLE-FOR-SALE FINANCIAL ASSETS	11,572,679	2.6. OTHER FINANCIAL LIABILITIES	-
4.1. DEBT SECURITIES	10,578,923	3. FINANCIAL LIABILITIES AT AMORTISED COST	62,182,091
4.2. EQUITY INSTRUMENTS	993,756	3.1. DEPOSITS FROM CENTRAL BANKS	4,815,901
Memorandum item: Loaned or advanced as collateral	4,634,345	3.2. DEPOSITS FROM CREDIT INSTITUTIONS	2,669,221
5. LOANS AND RECEIVABLES	35,808,673	3.3. DEPOSITS FROM OTHER CREDITORS	51,317,586
5.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	561,958	3.4. DEBT SECURITIES ISSUED	1,512,116
5.2. LOANS AND ADVANCES TO OTHER DEBTORS	33,984,135	3.5. SUBORDINATED LIABILITIES	647,363
5.3. DEBT SECURITIES	1,262,580	3.6. OTHER FINANCIAL LIABILITIES	1,219,904
Memorandum item: Loaned or advanced as collateral	3,196,562	4. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-
6. HELD-TO-MATURITY INVESTMENTS	11,409,738	5. HEDGING DERIVATIVES	44,488
Memorandum item: Loaned or advanced as collateral	9,803,635	6. LIABILITIES ASSOCIATED WITH NON-CURRENT ASSETS HELD FOR SALE	17,068
7. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-	7. INSURANCE CONTRACTS LIABILITIES	29,579
8. HEDGING DERIVATIVES	740,870	8. PROVISIONS	837,202
9. NON-CURRENT ASSETS HELD FOR SALE	962,522	8.1. PROVISIONS FOR PENSIONS AND SIMILAR OBLIGATIONS	342,763
10. INVESTMENTS	414,801	8.2. PROVISIONS FOR TAXES AND OTHER LEGAL CONTINGENCIES	-
10.1. ASSOCIATES	291,683	8.3. PROVISIONS FOR CONTINGENT LIABILITIES AND COMMITMENTS	117,771
10.2. JOINTLY-CONTROLLED ENTITIES	123,118	8.4. OTHER PROVISIONS	376,668
11. INSURANCE CONTRACTS LINKED TO PENSIONS	149,526	9. TAX LIABILITIES	453,568
12. REINSURANCE ASSETS	7,882	9.1. CURRENT	12,706
13. TANGIBLE ASSETS	1,360,199	9.2. DEFERRED	440,862
13.1. PROPERTY, PLANT AND EQUIPMENT	997,191	10. WELFARE FUNDS	-
13.1.1. FOR OWN USE	997,191	11. OTHER LIABILITIES	258,571
13.1.2. LEASED OUT UNDER OPERATING LEASE	-		
13.1.3. ASSIGNED TO WELFARE PROJECTS	-		
13.2. INVESTMENT PROPERTIES	363,008		
Memorandum item: Acquired under finance lease	2,856		
14. INTANGIBLE ASSETS	1,116		
14.1. GOODWILL	184		
14.2. OTHER INTANGIBLE ASSETS	932		
15. TAX ASSETS	2,728,717		
15.1. CURRENT	70,555		
15.2. DEFERRED	2,658,162		
16. OTHER ASSETS	779,511		
16.1. INVENTORY	629,391		
16.2. OTHER	150,120		
TOTAL ASSETS	66,955,165	TOTAL LIABILITIES	63,884,525
		EQUITY	
		1. SHAREHOLDERS' EQUITY	2,792,476
		1.1. ASSIGNED CAPITAL	881,288
		1.1.1. REGISTERED	881,288
		1.1.2. LESS: NON-DEMANDED CAPITAL	-
		1.2. SHARE PREMIUM	1,132,857
		1.3. RESERVES	492,164
		1.3.1. ACCUMULATED RESERVES (LOSSES)	714,096
		1.3.2. RESERVES (LOSSES) OF ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	(221,932)
		1.4. OTHER EQUITY INSTRUMENTS	98,652
		1.4.1. EQUITY COMPONENT OF COMPOUND FINANCIAL INSTRUMENTS	98,652
		1.4.2. NON-VOTING EQUITY UNITS AND ASSOCIATE FUNDS (SAVINGS BANKS)	-
		1.4.3. OTHER	-
		1.5. LESS: TREASURY SHARES	-
		1.6. PROFIT OR LOSS ATTRIBUTED TO THE GROUP	187,515
		1.7. LESS: DIVIDENDS AND REMUNERATION	-
		2. VALUATION ADJUSTMENTS	20,248
		2.1. AVAILABLE-FOR-SALE FINANCIAL ASSETS	8,551
		2.2. CASH FLOW HEDGES	(222)
		2.3. HEDGES OF NET INVESTMENTS IN OPERATIONS ABROAD	-
		2.4. EXCHANGE DIFFERENCES	9
		2.5. NON-CURRENT ASSETS HELD FOR SALE	-
		2.6. ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	16,263
		2.7. OTHER VALUATION ADJUSTMENTS	(4,353)
		3. MINORITY INTERESTS	257,916
		3.1. VALUATION ADJUSTMENTS	(21,402)
		3.2. OTHER	279,318
		TOTAL EQUITY	3,070,640
		TOTAL LIABILITIES AND EQUITY	66,955,165
MEMORANDUM ITEMS			
1. CONTINGENT EXPOSURES	1,127,078		
2. CONTINGENT COMMITMENTS	3,358,480		