

UNICAJA BANCO, S.A. AND ITS' SUBSIDIARIES (UNICAJA BANCO GROUP)

CONSOLIDATED BALANCE SHEET AT 30 JUNE 2014

Thousand euros

ASSETS		LIABILITIES	
1. CASH AND BALANCES AT CENTRAL BANKS	456,486	1. FINANCIAL LIABILITIES HELD FOR TRADING	57,544
2. FINANCIAL ASSETS HELD FOR TRADING	283,873	1.1. DEPOSITS FROM CENTRAL BANKS	-
2.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	1.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
2.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	1.3. DEPOSITS FROM OTHER CREDITORS	-
2.3. DEBT SECURITIES	235,105	1.4. DEBT SECURITIES ISSUED	-
2.4. EQUITY INSTRUMENTS	-	1.5. TRADING DERIVATIVES	57,544
2.5. TRADING DERIVATIVES	48,768	1.6. SHORT POSITIONS	-
Memorandum item: Loaned or advanced as collateral	-	1.7. OTHER FINANCIAL LIABILITIES	-
3. OTHER FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS	-	2. OTHER FINANCIAL LIABILITIES AT FAIR VALUE THROUGH PROFIT OR LOSS	-
3.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	-	2.1. DEPOSITS FROM CENTRAL BANKS	-
3.2. LOANS AND ADVANCES TO OTHER DEBTORS	-	2.2. DEPOSITS FROM CREDIT INSTITUTIONS	-
3.3. DEBT SECURITIES	-	2.3. DEPOSITS FROM OTHER CREDITORS	-
3.4. EQUITY INSTRUMENTS	-	2.4. DEBT SECURITIES ISSUED	-
Memorandum item: Loaned or advanced as collateral	-	2.5. SUBORDINATED LIABILITIES	-
4. AVAILABLE-FOR-SALE FINANCIAL ASSETS	12,260,657	2.6. OTHER FINANCIAL LIABILITIES	-
4.1. DEBT SECURITIES	11,315,767	3. FINANCIAL LIABILITIES AT AMORTISED COST	66,854,235
4.2. EQUITY INSTRUMENTS	944,890	3.1. DEPOSITS FROM CENTRAL BANKS	10,452,712
Memorandum item: Loaned or advanced as collateral	4,467,254	3.2. DEPOSITS FROM CREDIT INSTITUTIONS	1,135,868
5. LOANS AND RECEIVABLES	40,710,397	3.3. DEPOSITS FROM OTHER CREDITORS	50,752,705
5.1. LOANS AND ADVANCES TO CREDIT INSTITUTIONS	1,514,040	3.4. DEBT SECURITIES ISSUED	2,675,654
5.2. LOANS AND ADVANCES TO OTHER DEBTORS	36,398,503	3.5. SUBORDINATED LIABILITIES	694,499
5.3. DEBT SECURITIES	2,797,854	3.6. OTHER FINANCIAL LIABILITIES	1,142,797
Memorandum item: Loaned or advanced as collateral	7,313,134	4. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-
6. HELD-TO-MATURITY INVESTMENTS	10,814,038	5. HEDGING DERIVATIVES	66,114
Memorandum item: Loaned or advanced as collateral	9,155,563	6. LIABILITIES ASSOCIATED WITH NON-CURRENT ASSETS HELD FOR SALE	12,806
7. CHANGES IN THE FAIR VALUE OF THE HEDGED ITEMS IN PORTFOLIO HEDGES OF INTEREST RATE RISK	-	7. INSURANCE CONTRACTS LIABILITIES	28,582
8. HEDGING DERIVATIVES	785,481	8. PROVISIONS	616,357
9. NON-CURRENT ASSETS HELD FOR SALE	951,728	8.1. PROVISIONS FOR PENSIONS AND SIMILAR OBLIGATIONS	308,257
10. INVESTMENTS	526,940	8.2. PROVISIONS FOR TAXES AND OTHER LEGAL CONTINGENCIES	7,175
10.1. ASSOCIATES	300,203	8.3. PROVISIONS FOR CONTINGENT LIABILITIES AND COMMITMENTS	108,116
10.2. JOINTLY-CONTROLLED ENTITIES	226,737	8.4. OTHER PROVISIONS	192,809
11. INSURANCE CONTRACTS LINKED TO PENSIONS	139,321	9. TAX LIABILITIES	621,319
12. REINSURANCE ASSETS	7,141	9.1. CURRENT	106,832
13. TANGIBLE ASSETS	1,400,040	9.2. DEFERRED	514,487
13.1. PROPERTY, PLANT AND EQUIPMENT	1,062,381	10. WELFARE FUNDS	-
13.1.1. FOR OWN USE	1,062,381	11. OTHER LIABILITIES	292,349
13.1.2. LEASED OUT UNDER OPERATING LEASE	-		
13.1.3. ASSIGNED TO WELFARE PROJECTS	-		
13.2. INVESTMENT PROPERTIES	337,659		
Memorandum item: Acquired under finance lease	4,159		
14. INTANGIBLE ASSETS	2,134	TOTAL LIABILITIES	68,549,306
14.1. GOODWILL	184		
14.2. OTHER INTANGIBLE ASSETS	1,950		
15. TAX ASSETS	2,646,134		
15.1. CURRENT	50,324		
15.2. DEFERRED	2,595,810		
16. OTHER ASSETS	907,510		
16.1. INVENTORY	656,339		
16.2. OTHER	251,171		
TOTAL ASSETS	71,891,880		
		EQUITY	
		1. SHAREHOLDERS' EQUITY	2,793,350
		1.1. ASSIGNED CAPITAL	881,288
		1.1.1. REGISTERED	881,288
		1.1.2. LESS: NON-DEMANDED CAPITAL	-
		1.2. SHARE PREMIUM	1,132,857
		1.3. RESERVES	136,149
		1.3.1. ACCUMULATED RESERVES (LOSSES)	317,738
		1.3.2. RESERVES (LOSSES) OF ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	(181,589)
		1.4. OTHER EQUITY INSTRUMENTS	98,682
		1.4.1. EQUITY COMPONENT OF COMPOUND FINANCIAL INSTRUMENTS	98,682
		1.4.2. NON-VOTING EQUITY UNITS AND ASSOCIATE FUNDS (SAVINGS BANKS)	-
		1.4.3. OTHER	-
		1.5. LESS: TREASURY SHARES	14
		1.6. PROFIT OR LOSS ATTRIBUTED TO THE GROUP	544,388
		1.7. LESS: DIVIDENDS AND REMUNERATION	-
		2. VALUATION ADJUSTMENTS	165,063
		2.1. AVAILABLE-FOR-SALE FINANCIAL ASSETS	168,849
		2.2. CASH FLOW HEDGES	(18,571)
		2.3. HEDGES OF NET INVESTMENTS IN OPERATIONS ABROAD	-
		2.4. EXCHANGE DIFFERENCES	(109)
		2.5. NON-CURRENT ASSETS HELD FOR SALE	-
		2.6. ENTITIES ACCOUNTED FOR USING THE EQUITY METHOD	15,922
		2.7. OTHER VALUATION ADJUSTMENTS	(1,028)
		3. MINORITY INTERESTS	384,161
		3.1. VALUATION ADJUSTMENTS	7,598
		3.2. OTHER	376,563
		TOTAL EQUITY	3,342,574
		TOTAL LIABILITIES AND EQUITY	71,891,880
MEMORANDUM ITEMS			
1. CONTINGENT EXPOSURES	1,429,812		
2. CONTINGENT COMMITMENTS	3,886,776		