

UNICAJA BANCO, S.A., pursuant to the provisions of article 228 of the consolidated text of the Spanish Securities Market Law, approved by Legislative Royal Decree 4/2015 of 23 October, hereby discloses the following

RELEVANT FACT

Pursuant to the resolution adopted today by the Annual General Meeting of Shareholders, on 10 May 2019, the Company will pay the dividend corresponding to the profit for the year 2018, equivalent to €0.03789 gross per share. In accordance with the applicable regulations, the last day to trade Unicaja Banco shares with a right to collect this dividend will be 7 May 2019.

The payments will be made through the institutions participating in the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores (IBERCLEAR). The withholdings required by the applicable regulations at any time will be applied to the gross paid amounts.

The above is notified as a relevant fact, for all the purposes, on 25 April 2019.