

**UNICAJA BANCO, S.A.**, pursuant to the provisions of article 227 of the Securities Market Law, hereby discloses

#### **OTHER RELEVANT INFORMATION**

The Board of Directors of Unicaja Banco, under the provisions of article 40 and 41 of the Royal Decree-Law 8/2020, of 17 March, on urgent extraordinary measures to address the economic and social impact of COVID-19, has resolved to maintain the Annual General Meeting of Shareholders on the scheduled dates (29 and 30 April on first and second call, respectively), without the attendance in person of shareholders and their proxies, and with their remote attendance to the General Meeting.

The additional notice in relation to the call published as Other Relevant Information, with reference number 1263, on the CNMV website on 27 March, is attached hereto. This additional notice is published, on the same date, on the corporate website ([unicajabanco.com](http://unicajabanco.com)) and will be published on the same media as the call of 27 March.

Malaga, 7 April 2020

**ADDITIONAL NOTICE IN RELATION TO THE CALL OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS OF UNICAJA BANCO, S.A., SCHEDULED TO BE HELD ON 29 APRIL 2020, ON FIRST CALL, WITH EXTRAORDINARY MEASURES**

The Board of Directors, under the provisions of articles 40 and 41 of the Royal Decree-Law 8/2020 of 17 March, on extraordinary urgent measures to address the economic and social impact of COVID-19, after evaluating the situation of health risk arising from the spread of the disease caused by COVID-19, has resolved, due to its relevance for the proper development of the Company's activity, to maintain the holding of the Annual General Meeting of Shareholders on the scheduled dates (29 and 30 April on first and second call, respectively), without the attendance in person of shareholders and their proxies, but with their remote attendance to the General Meeting, applying the following measures for the appropriate protection of all the persons who participate in its organization and holding:

**1. General Meeting held without the attendance in person of shareholders and proxies:**

The General Meeting will be held remotely, without the attendance in person of shareholders and proxies, through the corporate website ([www.unicajabanco.com](http://www.unicajabanco.com)).

The attendance via audio or video conference of most of the members of the Board of Directors is expected.

**2. Exercise by shareholders and proxies of their right of attendance via remote attendance**

**2.1** Shareholders who wish to attend remotely, or their proxies, shall register from 08:00 of 23 April and not later than 23:59 of 27 April 2020.

**2.2** The shareholder who wishes to register on the corporate website shall prove his/her identity by any of the following means:

- Electronic National Identity Document (DNI).
- A recognized electronic certificate, valid and in force, in accordance with the provisions of the Law 59/2003 on Electronic Signature, issued by the Autoridad Pública de Certificación Española (CERES) dependent on the Fábrica Nacional de Moneda y Timbre (FNMT).

**2.3** For the shareholder's proxy to be able to attend the General Meeting remotely, he/she shall prove the appointment as proxy and his/her identity to the Company, by the submission of the Attendance, Proxy and Voting Card subscribed by the shareholder, or, if applicable, copy of the power registering the proxy, and a copy of the national identity document (DNI), foreigner ID (NIE) or passport of the proxy, which will have to be received by the Company by 23:59 of 27 April 2020, by ordinary post sent to the Company's registered address (Avenida de Andalucía, 10-12, 29007 Malaga) or by e-mail ([buzondeaccionistas@unicaja.es](mailto:buzondeaccionistas@unicaja.es)).

**2.4** The shareholder or proxy registered to attend the General Meeting remotely shall connect to the enabled site on the corporate website on the day of the General Meeting, 29 April, or, if applicable, 30 April 2020, depending on the meeting being held on first or second call, between 09:15 and 10:15, and shall identify following the instructions given at the moment of access.

**2.5** Connection of the attendees outside the said time windows will not be admitted. The Company reserves the right to request shareholders or their proxies the additional means of identification means that it may consider necessary to prove their authenticity.

### **3. Exercise by shareholders and proxies of the right to speak, receive information, make proposals and vote through remote attendance**

**3.1** Shareholders or their proxies, duly registered in accordance with the procedure explained in the section above, attending the General Meeting remotely, may: i) speak at the General Meeting; ii) request information or clarifications; iii) submit proposals on matters not included in the Agenda of the Meeting but which, as permitted by the Law, may be proposed during the General Meeting. The presentations, request of information or proposals must be received by the Company, in writing, before 23:59 of 27 April 2020, by ordinary post sent to the Company's registered address (Avenida de Andalucía, 10-12, 29007 Malaga), to the attention of "Shareholder and Bondholder Service Office", or by e-mail ([buzondeaccionistas@unicaja.es](mailto:buzondeaccionistas@unicaja.es))

**3.2** If the shareholder or his/her proxy wishes to have his/her presentation recorded in the minutes of the meeting, he/she shall state that expressly and shall attach the full text of the presentation.

**3.3** The requests for information or clarification made by shareholders or their proxies attending remotely will be replied verbally during the General Meeting, or in writing within seven days following the end of the General Meeting.

**3.4** Shareholders or their duly registered proxies, attending remotely, shall cast their vote on the proposals related to the items on the Agenda or to those corresponding to items which, although not initially included, may be added during the development of the General Meeting, through the mentioned corporate website and with the corresponding voting from. In any case, the process for remote voting for all the proposed resolutions submitted to the General Meeting will end when the voting period is declared ended by the panel.

**3.5** Shareholders or proxies attending the General Meeting remotely may record the reservations that they deem appropriate regarding the quorum of the General Meeting.

**3.6** The remote attendance of shareholders will be equivalent to their attendance in person at the Annual General Meeting of Shareholders. The remote attendance of shareholders or their proxies will leave without effect the voting or proxy previously made by any other procedure established by the Company.

#### **4. Proxy granting and voting through means of distance communication:**

Shareholders may delegate their representation or vote remotely through the use of the different means mentioned in the notice of call, which also informs of the periods for the exercise of those rights.

Malaga, 7 April 2020